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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
Debtor.

Case No. BK-S-06-10725-LBR  
Chapter 11

**Motion for an Order Shortening Time  
for Hearing on Motion to Authorize  
Interim distribution to Certain large  
Allowed Claims**

Date: OST Requested  
Time: OST Requested

The USACM Liquidating Trust ("USACM Trust") is filing a Motion to Authorize Interim Distribution to Certain Large Allowed Claims ("Motion"), and asks that the Court set an expedited hearing and shorten notice on the Motion.

The Motion requests that the Court approve an interim distribution of a pro rata share of Trust funds to certain large allowed claims that are over \$1 million and reserving the balance of the distribution for all other claimants. The Trust will seek authority to make the balance of the distribution in January 2012 after additional progress is made in resolving about \$8 million in claims.

Pursuant to the Local Rules of this Court, twenty-eight days notice is required for the Motion. As a result, this Court could not hear the Motion until sometime around the holiday season (approximately December 26, 2011). In order to avoid scheduling a hearing at this time, USACM Trust seeks an order shorting time to schedule the hearing



1 for December 19, 2011. This date corresponds with the next omnibus hearing scheduled  
2 before this Court. Accordingly, the Court's expedited consideration of the Motion is  
3 hereby requested.

4 Dated: November 29, 2011.

5 **LEWIS AND ROCA LLP**

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